



**All American National Realty**  
Realty: Commercial Mortgage Banking: Corporate M & A

**REPRESENTAION / CONFIDENTIALITY AGREEMENT**

This Agreement is entered into between All American National Realty ( All ANR ) and the undersigned, to represent, in connection with the possible acquisition ( proposed transaction ) by the undersigned prospect (Buyer) for the company ( ies ), business opportunity ( ies ), property ( ies ), etc., ( Proprietary Information ) described as follows:

Restaurant w/ Full Liquor Licensse

#47. \_\_\_\_\_

Located at \_\_\_\_\_ City of \_\_\_\_\_ State of \_\_\_\_\_

All ANR will furnish to the Buyer Information regarding above stated Proprietary Information. In consideration of obtaining the Proprietary Information, the Buyer hereby agrees as follows.

1. The Proprietary Information furnished by All ANR will be deemed confidential. The term Proprietary Information shall include any information in connection with Proprietary Information in the above-mentioned business herein.
2. All ANR does not have an obligation to supply the Buyer with on- going updates or changes to the Proprietary Information.
3. Unless All ANR otherwise agree in writing, the Buyer will not disclose or reveal any of the Proprietary Information from the date hereof to any person or entities other than its employees or representatives actively and directly participating in the evaluation of the Proprietary Information in connection with the Proposed Transaction. The Buyer agrees not to use Proprietary Information for the Buyer's own benefit.
4. The Buyer agrees not to contact the Company (ies), or owners disclosed in the Proprietary Information directly without express written permission from All ANR. The Buyer further agrees to deal exclusively through All ANR should the Buyer or any of its related entities elect to pursue the Proposed Transaction.
5. The Buyer will promptly deliver to All ANR Proprietary Information furnished to the Buyer without retaining copies, summaries or extracts, in the event (1.) All ANR request the return of said information from the Buyer or (2.) the Buyer determines it does not wish to pursue the Proposed Transaction.
6. The Buyer understands that All ANR does not make any representation or warrants as to the accuracy or completeness of the Proprietary information. The



Buyer further understands that the Proprietary Information may have or will be provided to other potential Buyers and or Investors.

Agreed to and accepted this \_\_\_\_ August 27, 2025 \_\_\_\_ day of \_\_\_\_  
2025

Signature \_\_\_\_\_.

Buyer (Prospect's Company): \_\_\_\_\_

Address: \_\_\_\_\_

Name (Print) \_\_\_\_\_